

# User Guide

Data Collection Website

Version 1.1



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#### Template Version 2.3

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# **Data Collection Portal**

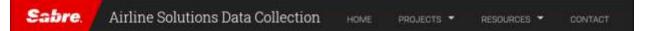
This user guide is for the Data Collection Portal, which you can access directly by going to <u>https://asdatacollection.sabrenow.com/</u>. To activate a Sabre product, customers can submit the needed information by filling out a series of web forms.

The Data Collection process is critical to the overall implementation and activation of the Sabre solution. Having complete and accurate information allows Sabre to correctly set up and configure the system.

As the form owner, please provide the information requested, which should summarize your airline's business requirements. Once you submit the form, it will be sent to Sabre for review. Once that process is complete, Sabre will frame and configure the system, so submit the forms by the due date to ensure a timely implementation.

# **1.1 Navigation**

Use the navigation bar to access information on the Data Collector Website.



# **1.2 Data Collection Home Page Project Dashboard**

With the Data Collection Dashboard, you can track the status of Data Collectors that were initialized to activate a product.

The dashboard summarizes the number of sections in each Data Collector and their status:

- In Progress: The Data Collection process has begun and is in progress.
- Submitted: The filled in Section (form) is submitted for review to Sabre.
- Completed: The submitted Section is reviewed and approved by Sabre.
- Request to Edit: Customer has requested to edit a completed Section.
- Under Edit: Customer request to edit is approved and Section is being edited.

						Te	Show All
Data Collector	Sections	Not Started	In Progress	Submitted	Completed	Request To Edit	Under Edit
Auto Seating Utilities	1	1	0	0	0	0	0
Customer Entitlement Table	1	1	0	0	0	0	0
Data Migration	3	3	0	0	0	0	0
Digital Experience Check In	7	7	0	0	0	0	0
Dynamic Retailer	1	1	0	0	0	0	0

# **1.2.1** Filtering the Data Collection Dashboard

You can filter the Data Collection Dashboard to display only a specific Data Collector. The filtered results will display in the Data Collection Details Table.

#### **To filter based on Data Collectors**

1. Click on a Data Collector in the Data Collection Dashboard.

Data Collector	Sections
SabreSonic® CSS Check-in	10

Only the filtered Data Collector appears in the Data Collector Dashboard. All the sections that belong to the filtered Data Collector will appear in the Data Collection Details Table.

Selected Filter:	Default	🚽 💥 Quid	k Search:	All fields		-		۲		
Solution Family	Data Collector	Section	Status	Sabre Manager	Sabre Owner	Airline Manager	Airline Owner	Delivery Director	Due Date	Cut Off Date
Airports & Departure Control	SabreSonic® CSS Check-in	<u>Bag Tag</u>	ln Progress	Sabre Manager		Airline Manager		Delivery Director		
Airports & Departure Control	SabreSonic® CSS Check-in	Boarding Pass	In Progress	Sabre Manager	Sabre Employe	Airline Manager	Airline Owner	Delivery Director	4/30/201	10/12/20
Airports & Departure Control	SabreSonic® CSS Check-in	<u>Seat Map</u>	ln Progress	Sabre Manager		Airline Manager		Delivery Director		
Airports & Departure Control	SabreSonic® CSS Check-in	System Informa		Sabre Manager		Airline Manager	Airline Owner	Delivery Director	2/4/2016	6/8/2016

2. To remove filtering, click on **Remove Filter** at the top right corner of the dashboard.

This will remove the applied filter. All the Data Collectors and their related sections will appear in the Data Collection Details Table.

# **1.3 Data Collection Details Table**

The Data Collection Details table provides section level details for Data Collectors such as:

- Sections: A hyperlink that opens the Data Collection form
- Status: Shows the status for each section of the Data Collector
- Sabre Manager: Shows the Sabre Manager assigned to the Data Collector
- Sabre Owner: Shows the person within Sabre that will be the main point of contact assigned to the Sections
- Airline Manager: Shows the Airline Manager assigned to the Data Collector
- Airline Owner: Shows the person within the Airline that will be the main point of contact assigned to the Sections

- Delivery Director: Shows the Delivery Director of the area
- Due Date: Date by which Sabre needs to receive information to set up the partition. After this date, Sabre must review and approve that changes can be made. Commercial discussions might be necessary.
- Cutoff Date: Date from which freeze period starts. No changes are allowed after this date.

The Data Collectors are also grouped into a wider category called Solution Family.

Selected Filter:	Default	👻 💥 Quid	k Search:	Solution Fa	amily	-			-	
Solution Family	Data Collector	Section	Status	Sabre Manager	Sabre Owner	Airline Manager	Airline Owner	Delivery Director	Due Date	Cut Off Date
Airports & Departure Control	SabreSonic® CSS Check-in		ln Progress	Sabre Manager		Airline Manager		Delivery Director		
Airports & Departure Control	SabreSonic® CSS Check-in	Boarding Pass	ln Progress	Sabre Manager	Sabre Employe	Airline Manager	Airline Owner	Delivery Director	4/30/201	10/12/20
Airports & Departure Control	SabreSonic® CSS Check-in	System Informa	In Progress	Sabre Manager		Airline Manager	Airline Owner	Delivery Director	2/4/2016	6/8/2016
Airports & Departure Control	SabreSonic® CSS Check-in	<u>Seat Map</u>	ln Progress	Sabre Manager		Airline Manager		Delivery Director		
Sales & Inventory	SabreSonic® CSS Inventory	System Require	In Progress							
Sales & Inventory	SabreSonic® CSS Inventory	O & D Control	In Progress							
Sales & Inventory	SabreSonic® CSS Inventory	Journey Contro	In Progress							
Sales & Inventory	SabreSonic® CSS Inventory	Equipment Con	In Progress							
Airline Retailing	Merchandising EMD	Ancillary Overvi	In Progress			Airline Manager				

### 1.3.1 1.3.1 Filtering the Data Collection Details Table

You can use the Quick Search option to filter the Data Collection Details Table.

#### To filter the Data Collection Details Table

- 1. Click an option from the Quick Search drop menu.
- 2. Type the value you want to filter with and select **Enter** or click on the Apply quick search icon (The Solutions Family is filtered by Inventory in the example below.

The Solutions Family would then be filtered by Inventory.

X	Quick Search:	Solution Family	<ul> <li>Inventory</li> </ul>	T
---	---------------	-----------------	-------------------------------	---

- 3. To remove the filter, click on All fields in the Quick Search drop menu.
- 4. Delete the value in the filter by cell.
- 5. Select **Enter** or the Apply quick search icon.

# **1.3.2** Assigning Roles and Dates to a Section

In the Data Collection Details Table, you can add or change the assigned user or date for a section of the Data Collector. Only Sabre users can select or change due and cut-off dates and assign Sabre owners/ managers. Only Airline Manager can assign airline users.

#### To change a user/date

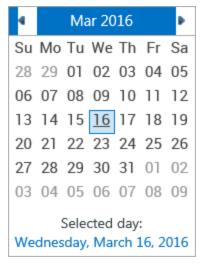
1. Double-click anywhere on the respective section row.

The Edit Users and Dates window appears.

2. Click on a drop list to choose from the various users available to be assigned to a role.

Due Date:	Select a date	Cutoff Date:	Select a date
Sabre Owner:	Select an it	▼ Sabre Manager:	Select an it 🔻
Delivery Director:	Select an it	•	
Airline Owner:	Select an it	<ul> <li>Airline Manager:</li> </ul>	Select an it 🔻
Active:			
			Save

- 3. Click on the calendar icon in the Due Date and/or Cutoff Date field.
- 4. Click on a date in the calendar popup window.



5. Click on **Save** to exit the Edit Users and Dates window.

# **1.4 Editing a Section**

You can edit a section of the Data Collector.

#### To edit a section of the Data Collector

1. Click on the hyperlink to open a section of the Data Collector.

For the example below, we want to edit the Ancillary Overview section.

Solution Family	Data Collector	Section	Status
Airline	Merchandising	Ancillary	Not
Retailing	EMD	Overview	Started
Airline	Merchandising	EMDA	Not
Retailing	EMD		Started

Your internet browser opens a new tab to display the section.

2. Define each item in the displayed section of the Data Collector.

1. General Ancillary	
1.1 Do you currently file ancillaries via ATPCO Optional Services (OC)?	* Add Comment
<ol> <li>2 Are you planning to file ancillaries using ATPCO Optional Services?</li> <li>Note: You must work through ATPCO for assistance/training with filing OC Optional Services items.</li> </ol>	
1.3 Are you planning to use Merchandising Manager (Sabre's ancillary filing services)?	

Remember, the options you select will affect what items will appear as you edit the Data Collector. And how you define an item may also differ.

- 3. Click on the question, answer it, and then click on Apply Changes.
- 4. If you want to add comments and labels to the question (to highlight and action need), click on **Add Comment** and it will take you to appropriate window.
- 5. Once you have finished, click on Save All.
- 6. Click **Print to Pdf** if you want a copy of the Data Collector.
- 7. Click on Close to exit the open section of the Data Collector. The Please Confirm window appears.
- 8. Click on Save to save your work on that section of the Data Collector. OR
- 9. Click on **Don't Save** to clear that section of the Data Collector.

OR

Click on **Cancel** to resume editing that section of the Data Collector. You will see a message confirming you've saved your work.

# 1.4.1 Section Form Details

Click on the arrow key at the top right corner of the form across the form header if you want to contract the section. It provides all the general information about the form along with the Sabre and Airline Owner, Step Owner (who has to take action on the form) and last person who edited the form.

The form's Overview document will provide you with additional background information to fill out the data collector. Click on the Product Overview button to download. You will also find general instructions on how to answer questions and a legend that describes the icons used throughout the form.

Merchandis	ing EMD	)			
Ancillary O	verviev	V			
Form Details					^
Airline Owner :	Ø	Form Status :	Not Started	0	Last Edited By :
Sabre Owner :	0	Step Owner :		0	Last Updated Date :
Form Due Date :	•	Form Cut- Off :		0	Product Overview
			Legend		
Comments	Help <u>A</u> Important o the topics below, click each ter answering.		NOTE: T	ormation 😵	Airline Review Needed * Review Later or the labels above to specific questions, click on

# 1.4.2 Drop Menus

Most items require you to select an option from a drop menu. For example, if your carrier wants to print the issuing airline code on the Bag Tag, you would click on Yes, on Main Bag Tag from the drop menu for item 2.1.

Select an item	*
No	
Yes	

# 1.4.3 Dynamic Tables

Also, depending on what options you select, you may be required to include additional information in a Dynamic Table.

+ Add 🔒 Ed	it 👜 Delete 💽 Sav	e 🖉 Cancel 🛛	🗓 Delete All	
Quick Search:	All fields	•		T
Name			Code	
No items to dis	play.			

#### To use a dynamic table

- Click on **Add** to enter a row.
- Double click on a row or click on **Edit** to change information on that row.
- Click on **Cancel** to cancel a partially answered row.

#### 1.4.4 Text Boxes

You may also type any additional information you want Sabre to be aware of while setting up your carrier's partition and add files if appropriate.

**Note** You will still have to mail Sabre for any changes or questions. This text box is just for reference and not a mode of communication.

Additional Comments	<u>1</u>
8. Additional Comments	
8.1 Please enter any additional comments related to the topic that need to be considered by Sabre given your business needs.	Apply Changes Add Comment

### 1.4.5 Additional Comments

If you have additional questions or comments, you can select the Add Comment hyperlink. Any questions or comments applied to a data collector question will appear the activity log.

#### To add questions or comments

1. Go to the Additional Comments area and click on Add Comment.

Additional Comments	
8. Additional Comments	Ĩ.
8.1 Please enter any additional comments related to the topic that need to be considered by Sabre given your business needs.	Apply Changes Add Comment

2. Click on a check box for the item you want attached to that question, for example "Review Later".

Comments and Labels Use the form below to add addit to close.	ional comments and/or applicable la	bels to the question at hand. Click Save
+ Add Comment		
Created Name No items to display.	Category Comment	
≪		
For Sabre use:		
Not Applicable	🛕 🗐 Important	🚫 🗐 Airline Review Needed
For Airline and Sabre use:		
🔹 🥅 Review Later	🚯 🕅 Need Information from Sa	abre 📲 🗐 Internal Customer Review
		SAVE

#### 3. Click on Add Comment.

The Add Comment window appears.

4. Type a question or remark and indicate the comment type.

AVE ed

- 5. Click on Save.
- 6. Click on respective labels to flag a specific question, highlight it, or tag it for further follow up.

For Sabre use:		
🐼 🔲 Not Applicable	🛕 🗐 Important	🚫 🗏 Airline Review Needed
For Airline and Sabre use:		
🚔 🔲 Review Later	Image: Second	📕 🔲 Internal Customer Review

7. After saving, an icon will appear by the question and may highlight text:

5. Revenue Accounting	
5.1 What Revenue Accounting System do you currently use?	()
5.2 What Revenue Accounting System will you use at cutover?	

# 1.4.6 PrePopulation Table

When you click on the populate button, information from previous data collectors will appear in the prepopulation table. You will not have to add that information again. Whenever you pre populate, if there is any data on that table from before, that data will be deleted and replaced by the prepopulated data.

Quick Search: All fields +		70	
Airline/GDS Code	AB	FL	нх
1E - Travelsky Technology Limited	Yes	Yes	Yes
AF - Air France	Yes	Yes	Yes
1B - Abacus International Pte. Ltd.	Yes	Yes	Yes
1F - Forward Air	Yes	Yes	Yes
1A - Amadeus IT Group SA	Yes	Yes	Yes

# 1.4.7 Uploading Documents in the Data Collector

There are data collectors that will require you to attach a document to a form. In which case, you may download a template, fill in the required information, and then attach the document to the data collector.

Quick Search All fields +	Ta
File Description	File
Type Name of File	Click here to attach a file
Download a reference copy of your airline's bag tag here Download Template	

#### To upload a file to data collector form

- 1. Click on the template file on the right to open the Excel spreadsheet.
- 2. Fill out the spreadsheet a save your changes.
- 3. Click on Add.
- 4. Fill in the file description.
- 5. Click on the box that says "Click here to attach file".
- 6. Click Save before you exit the data collection form.

# 1.5 Submitting a Data Collector

Complete each section of a Data Collector and submit it for review. As the Airline Owner, you may submit the section to the Airline Manager or submit it directly to the Sabre. Check your airline's internal processes before submitting a section of the Data Collector.

#### To submit a section of the Data Collector

- 1. Fill out the entire section of the Data Collector.
- 2. Click on one of the following options based on your process:
  - a. Submit to Airline Manager
  - b. Submit to Sabre

The Information Window appears.

- 3. Type a comment in the window to include any additional information you want to send to the reviewer. The text will appear in the Comments section of the Data Collector section.
- 4. Click Save.

The reviewer receives an email informing them a section of the Data Collector was submitted for review.

Typically, the Airline Manager reviews the section and sends it back to the Airline Owner if any changes are to be made. If no changes are required, the Airline submits the section to the Sabre for review. Sabre can then reject the submission and send it back to Airline or can approve the submission and complete the process.

Once Sabre approves the submission, the section's status changes to Completed and the Airline is restricted from editing the section.

**Note** To edit a section after it is marked Completed, the Airline must send a request to the Sabre. (See <u>Submitting a Request to Edit</u>.)

# **1.6 Submitting a Request to Edit**

If the Airline has already submitted a section of the Data Collector, but needs to make additional changes, they can submit a request to edit the Data Collector.

**Note** Sabre has the right to approve or reject the request to edit.

#### To submit a request to edit a section

- 1. Click on the submitted section you wish to modify on the Data Collection Details table. Your internet browser opens a new tab to display the data collection form.
- 2. Click on Request to Edit.

8. Additional Comments	
II.1 Phase online any additional community initiated to the topic that need to be considered by Sabre great year basisnes needs.	Apply Changes 2000cmms
8.2 Gray if applicable, piesse attach any other document relatest to the farm that you think will be applied to understand your fundament relatest.	
Activity Log	
REQUEST TO EDIT	CLODE ANT ALL PRINT TO PDF

**Note** You must include the details on what data will be changed in the comment box. The reviewer receives an email informing them the Airline Manager wants to edit the completed section of the Data Collector.

If the Sabre Manager approves the request, the status changes to Under Edit.

- 3. Click on the section hyperlink to open the form and make any necessary changes to the section.
- 4. Resubmit the section to Sabre.

From here the same process repeats. The Airline edits the section and submits it back to Sabre. If Sabre approves the changes, the form goes back to the Completed status. If not, the form will still have an Under Edit status and the Airline Manager will be the step owner until Sabre approves the form.

**Note** The Airline can Request to Edit only until the cutoff date. After that, the Airline cannot edit the form.

# 1.7 Setting Up Alerts

You can receive email notifications when someone changes the status of a Data Collector form. Email Notification can be subscribed for at a from level.

### **1.7.1 Creating an Alert**

#### To subscribe to an email notification

1. Click on the **Set Up Alerts** hyperlink in the project home page.

Sabre.	Airline Solutions Data Collection	American Airlines
Welcome Airline Ow	ner (AA)	Set Up Alerts Shange Password
	Data Collection Portal	

Your internet browser opens a new tab to display the Set Up Alerts page.

Sabre Airline S	colutions Data Collection	on -				Amer	can Airline
Velcome Airline Owner (AA)		Project Name: CSS implementat					
		Set	t Up Aler	ts			
		any changes in the status of a form	To do fain. Double Circk or	the form name and chec	k the appropriate dos. If y	ou want to be alerted of a	specific change in st
	#Progress ESelect All Submitted ESele	et All Consistent 17 Solart All Poor	est To Edit 175ebert All Live	for 542			
Gräck Search Mithelds	•	1	ander free bedreen en een een een een een				
Data Collector	Satis	Canne States	In Program	Submitted	Completed	Request To Edit	Under Fall
Customer Experience Manager	Autine Information	Not Started	No	740	tijo	No	No
Customer Experience Manager	Configuration	Not Started	No	No	No	No	ND
Listomer Experience Manager	Actions	Not Started	No	510	No	Nex	No
Latomer Expansion Manager	Configuration Continuation	Not Starled	50	540	No	Ma	No
Srtition Flamowork	General Settings	Not Started	No	No	No	Na	No
Vetation Economical	Cabin Cláss	Net Started	No	760	Nio.	No	No.
artition Flathework	City Codes	Not Started	No	No	NO.	No	NO
wittition Framewood	Interline Partners Agreements	Nut Staned	No	No	No	No	No
OLDITOR LINGHAMOOR		Not Started	No	540	No	Nα	No:
	System Information	M01 9191960	1000				
admition in centerwork CabreSonic/BI CSS Dreck-in CabreSonic/BI CSS Dreck-in	System Information System Tables and Edits	Not Started	No	140	No	No	No

2. For this example, double-click on one section in the Set Up Alerts table.

Data Collector	Section	Status	In Progress	Submitted	Completed	Request To Edit	Under Edit
Auto Seating Utilities	Auto Seating Utility (ASU)	Not Started	No	No	No	No	No
Customer Entitlement Table	Customer Entitlement Table (CET)	Not Started	No	No	No	No	No

3. Click on the status you want to set up alert for.

Data Collector	Section	Status	In Progress	Submitted	Completed	Request To Edit	Under Edit
Auto Se	Auto	Not Started			<b>V</b>		

4. Click on **Save** to save your changes to the Set Up Alert table.



You have created an alert. Notice that the table has been updated and that the word **Yes** is listed in the Completed column. In this example, you will receive an email when the Auto Seating Utility (ASU) section reaches the Completed status.

**Note** No indicates that you will not receive an email.

Data Collector	Section	Status	In Progress	Submitted	Completed	Request To Edit	Under Edit
Auto Seating Utilities	Auto Seating Utility (ASU)	Not Started	No	No	Yes	No	No
Customer Entitlement Table	Customer Entitlement Table (CET)	Not Started	No	No	No	No	No

# 1.7.2 Creating Alerts for All Forms

You can create alerts for all the forms listed in the Set Up Alerts table without having to click on each individual form. You will then receive an email alerting you when a form has received the status specified.

🗊 Edit	Save	
Select A	II In Progress	
Select A	II Submitted	
Select A	II Completed	
Select A	II Request To Edit	
	II Under Edit	

#### To create alerts for all the forms

- 1. Click on any subscription option:
  - a. Click on the Select All In Progress check box to create In Progress alerts.
  - b. Click on the Select All Submitted check box to create Submitted alerts.
  - c. Click on the Select All Completed check box to create Completed alerts.
  - d. Click on the Select All Request to Edit check box to create Request to Edit alerts.
  - e. Click on the Select All Under Edit check box to create Under Edit alerts.

The table will be regenerated based on the check box you selected. (It will do this each time you click on a check box.)

A pop-up window will appear after all the alerts are created.



2. Click on **OK** to close the window.

Notice that the table has been updated and that the word **Yes** is listed in the Completed column. In this example, you will receive an email when any of the forms listed in the Set Up Alerts table receives the Completed status.

Note No indicates that you will not receive an email.

Data Collector	Section	Status	In Progress	Submitted	Completed	Request To Edit	Under Edit
Auto Seating Utilities	Auto Seating Utility (ASU)	Not Started	No	No	Yes	No	No
Customer Entitlement Table	Customer Entitlement Table (CET)	Not Started	No	No	Yes	No	No
Data Migration	Passenger Name Record (PNR)	Not Started	No	No	Yes	No	No
Data Migration	Virtual Coupon Records	Not Started	No	No	Yes	No	No
Data Migration	Electronic Miscellaneous Document	Not Started	No	No	Yes	No	No

3. Continue to create other types of alerts if desired.

#### **Additional Dashboard Options**

Option	Description
Edit	Click on a form and then click on the Edit option to create an alert.
Save	Click on Save option to save changes to the Set Up Alerts table.

# 1.7.3 Filtering Set Up Alerts Table

You can apply a filter so only what you specify in your search criteria appears in the Set Up Alerts table.

#### To filter the Set Up Alerts table

- 1. Click on the Quick Search drop menu.
  - a. All fields search all the fields of the table
  - b. Data Collector search all Data Collector fields
  - c. Section search all Section fields
  - d. Status search all Status fields
  - e. In Progress search all In Progress fields
  - f. Submitted search all Submitted fields
  - g. Completed search all Completed fields
  - h. Request to Edit search all Request to Edit fields
  - i. Under Edit search all Under Edit fields
- 2. In the second Quick Search field, type what you want you want to filter by.

For example, type Yes or No, the name of a data collector, the status, etc. In the example below, we will filter the table for items that have the word Yes in the Completed field.

Quick Search:		
Completed		•
Yes	×	
<b>T</b>		

3. Click on the apply filter icon located to the right of second Quick Search field.



The Set Up Alerts table redisplays and is filtered based on your search criteria.

Data Collector	Section	Status	In Progress	Submitted	Completed	Request To Edit	Under Edit
Auto Seating Utilities	Auto Seating Utility (ASU)	Not Started	No	No	Yes	No	No